#### LIVE LOCAL ACT



#### LIVE LOCAL ACT

#### A LOCAL PERSPECTIVE



## LIVE LOCAL ACT



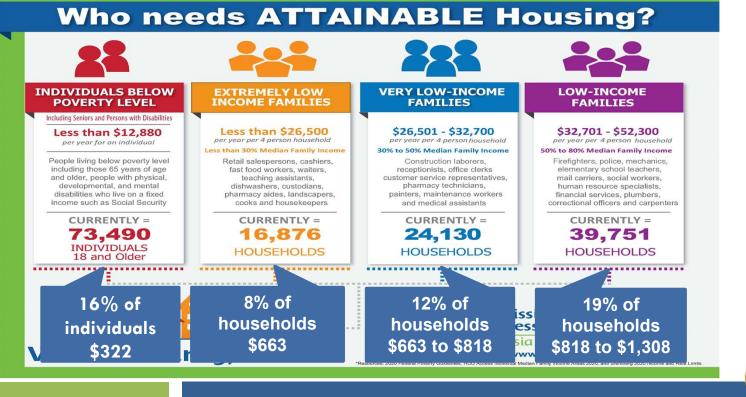
Who We Are & What We do

The Good Points

The "Maybe" and Bad Points

What To Do







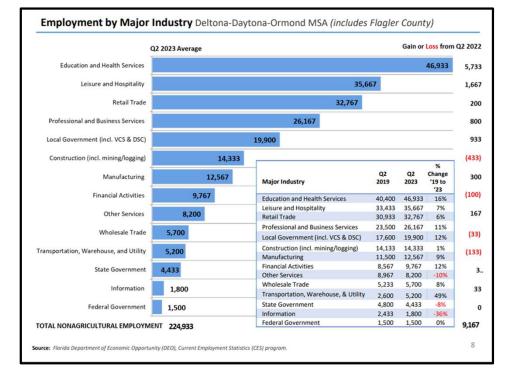
Occupation	2019 Workers MSA	Median Hourly Wage	Annual Median Wages*	Max. Affordable Rent	% Median Income Needed for 2 BR
Bartenders	1,870	\$10.05	\$20,904	\$523	60%
Carpenters	1,020	\$17.04	\$35,443	\$886	36%
Cashiers	6,780	\$10.46	\$21,757	\$544	58%
Construction Laborers	1,520	\$15.41	\$32,053	\$801	39%
Cooks, Restaurant	3,210	\$13.50	\$28,080	\$702	45%
Dishwashers	1,240	\$10.53	\$21,902	\$548	58%
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	2,150	\$10.94	\$22,755	\$569	55%
Landscaping and Groundskeeping Workers	3,200	\$12.36	\$25,709	\$643	49%
Maids and Housekeeping Cleaners	1,910	\$10.16	\$21,133	\$528	60%
Receptionists and Information Clerks	1,880	\$13.60	\$28,288	\$707	45%
Retail Salespersons	8,900	\$10.93	\$22,734	\$568	55%
Secretaries/Administrative Assistants, Except Legal & Medical	3,240	\$15.84	\$32,947	\$824	38%
Waiters and Waitresses	6,290	\$9.62	\$20,010	\$500	63%

2 BEDROOM FAIR MARKET RENT (2021 = \$1,050) 1 BEDROOM FAIR MARKET RENT (2021 = \$856)



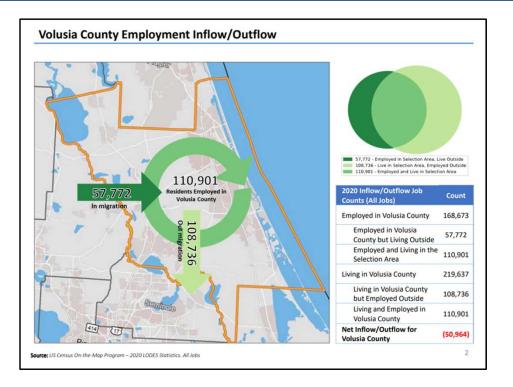
Jurisdiction	2020 Pop	2025 Pop	2030 Pop	% Persons in Poverty*	Very Low, Low, Moderate (2025)**	Very Low, Low, Moderate Est. (2030)***
Ponce Inlet	3,205	4,404	4,509	7.5	241	262
DeBary	21,973	23,299	24,623	8.8	1,933	2,166
Port Orange	62,832	67,077	70,522	14.9	9,361	10,508
Ormond Beach	43,759	51,079	56,698	8.3	3,631	4,706
Orange City	12,436	14,736	16,179	14.4	1,790	2,330
South Daytona	12,834	12,855	12,814	16.7	2,143	2,140
Lake Helen	2,760	3,250	3,500	11.4	315	399
Holly Hill	12,357	12,867	13,377	26.3	3,250	3,518
Daytona Beach	69,186	76,633	82,526	24.3	16,812	20,054
DeLand	37,043	42,600	48,200	16.5	6,112	7,712
Deltona	92,757	98,835	103,401	12.6	11,687	13,029
Edgewater	23,744	24,733	25,728	11.4	2,707	2,933
Pierson	1,869	1,909	1,959	31.6	591	619
Oak Hill	2,110	2,258	2,390	11.9	251	176
City of New Smyrna Beach	27,843	33,077	39,295	10.8	3,007	4,244
Daytona Beach Shores	4,489	8,035	14,383	9.3	417	1,338
Volusia County	561,048	627,252	701,268	13.1	73,497	91,866





Major Industry	Q2 2019	Q2 2023	% Change '19 to '23
Education and Health Services	40,400	46,933	16%
Leisure and Hospitality	33,433	35,667	7%
Retail Trade	30,933	32,767	6%
Professional and Business Services	23,500	26,167	11%
Local Government (incl. VCS & DSC)	17,600	19,900	12%
Construction (incl. mining/logging)	14,133	14,333	1%
Manufacturing	11,500	12,567	9%
Financial Activities	8,567	9,767	12%
Other Services	8,967	8,200	-10%
Wholesale Trade	5,233	5,700	8%
Transportation, Warehouse, & Utility	2,600	5,200	49%
State Government	4,800	4,433	-8%
Information	2,433	1,800	-36%
Federal Government	1,500	1,500	0%





2020 Inflow/Outflow Job Counts (All Jobs)	Count
Employed in Volusia County	168,673
Employed in Volusia County but Living Outside	57,772
Employed and Living in the Selection Area	110,901
Living in Volusia County	219,637
Living in Volusia County but Employed Outside	108,736
Living and Employed in Volusia County	110,901
Net Inflow/Outflow for Volusia County	(50,964)



## WHAT WE DO



How does a local government process an application for an affordable housing project allowed under the LLA?



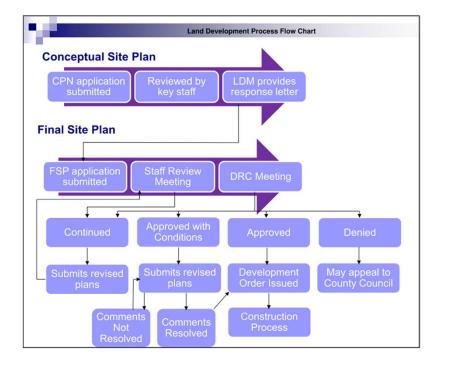
Source: Fineart America

## WHAT WE DO

- A county must authorize multifamily and mixed-use residential as allowable uses in any area zoned for commercial, industrial, or mixed use if at least 40 percent of the residential units in a proposed multifamily rental development are, for a period of at least 30 years, affordable as defined in s. 420.0004.
- Notwithstanding any other law, local ordinance, or regulation to the contrary, a county may not require a proposed multifamily development to obtain a zoning or land use change, special exception, conditional use approval, variance, or comprehensive plan amendment for the building height, zoning, and densities authorized under this subsection.
- For mixed-use residential projects, at least 65 percent of the total square footage must be used for residential purposes.



# WHAT WE DO



- In Volusia County, these would be site plan applications
- The LLA preempts special exceptions and conditional use procedures
- Still apply concurrency, setbacks, stormwater, buffering, etc.



# SETTING THE STAGE

- ✓ All the local governments in Volusia County know that there is an affordable housing problem.
- ✓ All the local governments have some form of plan for affordable housing.
- The LLA is broad effort that comes with benefits and costs to local governments in Volusia County.

Volusia County

#### THE GOOD POINTS

#### Funding in the Live Local Act

• Provides up to **\$811 million** for affordable housing programs (including up to \$100 million in a new tax credit program)

Program	Live Local Act	FY 22-23	FY 21-22
SHIP	\$252m	\$209.475m	\$146.7m
SAIL	\$259m*	\$53.25m	\$62.5m
Hurricane Housing Recovery		\$150m	
Hometown Hero Program	\$100m (from GR)	\$100m (from SHTF)	
Inflation Response Program	\$100m**		
Live Local Tax Donation Program	(up to \$100m***)		
Total funding****	\$811,000,000	\$512,725,000	\$209,200,000

\*Discussed on subsequent slides

\*\* If not used by 12/1/23, goes to SAIL

\*\*\*For SAIL - dependent on contributions to the program

\*\*\*\* This does not include member projects or homelessness grant programs.





## THE GOOD POINTS

#### Sadowski fully funded & more!

- The Live Local Act fully funds the Sadowski Trust Fund programs.
- · AND
  - Provides an extra \$150 million/year for 10 years for a SAIL-like program
  - Up to \$100 million/year for SAIL through the new Live Local Tax Donation Program
  - Up to \$100 million not used on inflation response program in 2023 to SAIL
- This does not include the value of the new local property tax incentives for certain affordable housing developments.





#### THE GOOD POINTS

1004	CONNTY	COUNTY	LOCAL	CONNETY	COUNTY	LOCAL	CONNTY	COUNTY
GOVERNMENT	TODAL	SHARE/	COVERNMENT	TOTAL	DIARE/	GOVERNMENT	TUTAL	SHARE/
ALACHUA	3.286.537	1.621.249	OLADES	350.000	350.000	PALM BEACH	17.109.805	12.467.77
Gainemille	3,289,557	1.645.200	GULF	250,000	350,000	Bara Rates	17,289,043	1.140.77
BAKER	350,000	350,000	HAMETON	350,000	350.000	Boynton Beach		935.53
BAY	2,111,622	1.602341	HARDEE	350.000	350.000	Debay Beach		268.63
Panama City	8,111,948	414,791	HENDRY	451,405	461,405	Wellington		707.74
BRADFORD	350,000	350,000	HERNANDO	2,282,869	2,282,865	West Palm Beach		1.373.8
BREVARD	2109.654	3.945.682	HIGHLANDS	1,182,573	1.182.673	PASCO	6,795,605	6,795,60
Corea	1,189,804	227.912	HELSBOROUGH	17.412.196	12,813,635	PINELLAS	11.137.539	5,783,72
Melbourse		056.406	Tampa	11/11/100	4.558.561	Clearwolter	10,121,228	1.364.34
Palm Bay		1452,310	HOLMES	350,000	250,000	Largo		964.5
Thundle		667 264	INDIAN BIVER	1.888.820	1,888,835	St. Patersburg		2.024.91
BROWARD	22.534.548	3.998.613	JACKSON	572.956	572.956	POLK	8.825.249	6.825.15
Cocords Crask	22,000,000	662,516	REFERSON	350,000	350.000	Lakeland	0,040,440	1,378,50
Caral Springs		1.541.617	LAPAYETTE	350.000	350.000	Winter Haven		611,55
Davie		1,222,626	LANE	4.634.711	4.424.711	PUTNAM	855.454	855.45
Deerfeld feach		1.000.634	ur	9,174,678	5.688.301	ST. JOHINS	3,398,088	3,398.06
Fort Laudendale		2.343.317	Cape Carol	3,114,515	2,379,911	ST. LUCK	4.015.093	
Hallywood		1,772,469	FortMann		1.106.466	Fort Planta		548.04
Lauderhill		854,313	LEON	3.427.796	1,122,540	Port St. Lucke		2.576.48
Margata		671,530	Tallahannes	2/40/100	2,295,246	SANTA ROSA	2,260,559	2,260.55
Mianar		1.581.925	LEVY	\$13,413	512,413	SARASOTA	5.382.320	4.535.04
Parritucita Pines		1,960,506	LIBERTY	250,000	350.000	Sacaseta		647.23
Plantation		1.077.153	MADISON	350,000	350,000	SEMINOLE	5.531.749	5.531.74
Pompano Beach		1,302,497	MANATER	4,825,503	4174.060	SUMTER	1.606.321	1.606.3
Survive		1,315,460	Brademon		657,443	SUWANNEE	\$12,413	\$13.4
Tamarac		831,525	MARION	4.498.384	3,753,002	TAYLOR	350.000	350.00
Weston		781.949	Ocala		745.582	UNION	350.000	350.00
CALHOUN	350,000	350,000	MARTIN	1,859,722	1,859,122	VOILISIA	6.550.329	4.565.52
CHARLOTTE	2,260,559	2.031,564	MIAMI-DADE	20.155.423	13,238,082	Deutona Beach		882.5
Puesta Genda		228.995	Halesh		1.648.069	Deltona		1.09716
CITEMS	1,814,501	1,814,501	Marri		3.355.878	WARULLA	400.156	409.35
CLAY	2,587,678	2,587,679	Mari Beach		\$10,709	WALTON	922,285	922,34
COLLIER	4,476,074	4.255.404	Marri Gardena		840,481	WASHINGTON	350,000	350.00
Naples		220.670	North Marri		441,404	TOTAL	245,436,400	348,438,4
COLUMBIA	818,222	818,222	MONBOE	967.006	967,006	Dit Holdback &	Catalyst	5.563.6
DE SOTO	409,396	400,396	NASSAU	1,093,333	1.093,333	TOTAL APPROPE	NUMBER	252,000.0
DOOLE	350,000	350,000	OKALOOSA	2,476,127	2,234,952			
DUVAL	11,836,251	11,836,251	Fort Walton			SHF allocation 5		
ESCAMBIA	3,377,215	3,149,442	Beach		241,175	holdback, uses o	unient Catalysis	spipropratio
Persacola		627.773	OREECHOBLE	454.017	454.017			
FLAGLER	1,435,374	320,088	ORANGE	16.943,828	13,261,934			
Palm Coast		1,115,296	Orlando		3,681,894			
FRANKLIN	350,000	350,000	OSCEOLA	4,877,511	3,230,375			
GADSDEN	\$13,413	\$13,413	Kisámmee		943,311			
GILCHRIST	350,000	350,000	St. Clevel		703,825			

Volusia County and the Cities are being allocated \$6,550,339 in SHIP funds for FY 2023-2024



#### Property tax incentives in the Live Local Act

- 1. Local option affordable housing property tax exemption
- 2. Nonprofit land used for affordable housing with a 99-year ground lease
- 3. "Missing middle" property tax exemption

#### Concerns:

- 1. Financial impacts to local governments
- 2. Verification, administration and implementation of the requirements
- 3. How to address federal assistance



#### Land use standards – Affordable housing in commercial, industrial, and mixed-use zones

A local government cannot regulate the **use**, **density**, **or height** of an affordable housing development if a proposed **rental** project is:

- Multifamily or mixed-use residential in any area zoned for commercial, industrial, or mixed use;
- At least 40% of units are affordable for households up to 120% AMI for at least 30 years
- If mixed-use, at least 65% is residential

Local government cannot require a development authorized under this preemption to obtain a zoning/land use change, special exception, conditional use approval, variance, or comp plan amendment for use, density, or height.

#### Concerns:

- 1. What is mixed-use
- 2. Reduction in job-creating areas
- 3. Implications on infrastructure and services
- 4. Ignores existing programs





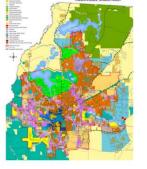
The "threat" of affordable housing to push other projects through.

The elimination or reduction of other tools, such inclusionary zoning.



#### What should local governments do now re: these land use standards for AH?

- Start studying your City or County's commercial, industrial, and mixed-use sites that could utilize this new statutory tool
- Examine your:
  - · Future land use maps and zoning codes
  - · Height and density regulations
  - Other regulations (setbacks, parking, max lot coverage, environmental/resiliency standards, etc.) that influence the use of this tool
- Ask:
  - How much land is eligible for this new tool?
  - What types of projects can be expected on eligible parcels?
  - How can the City/County facilitate affordable housing on eligible parcels?



Future Land Use Map

Concerns: What can a local government do to minimize the negative effects?

- 1. Develop priority locations/corridors
- 2. Define mixed-use
- 3. Incentivize appropriate sites
- 4. Coordinate with developers
- 5. LOBBY!





#### LIVE LOCAL ACT

#### QUESTIONS?

